

Flash Note 09/10/2018

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Last IMF projections - India as the world leading economy

The world economy that will grow the most in the next 5 years will be India. More importantly, India will be the only economy (together with Vietnam) **that will accelerate its structural growth** (from 7.1% to 7.7%).

GDP Growth - Forecast 2018

perpe.es

Country	October 2018	April 2018	Difference Oct18-Apr18	October 2017	Difference Oct18-Oct17	Last 5 Years Average	Next 5 Years Average
India	7.3	7.4	-0.1	7.4	-0.1	7.1	7.7
Vietnam	6.6	6.6	0.0	6.3	0.3	6.2	6.5
China	6.6	6.6	0.0	6.5	0.1	7.1	5.9
Philippines	6.5	6.7	-0.2	6.7	-0.2	6.6	6.7
Pakistan	5.8	5.6	0.2	5.6	0.2	4.3	3.4
Malta	5.7	5.7	0.0	4.4	1.3	6.8	3.7
Indonesia	5.1	5.3	-0.2	5.3	-0.2	5.1	5.2
Ireland	4.7	4.5	0.2	3.4	1.3	9.2	3.2
Malaysia	4.7	5.3	-0.6	4.8	-0.1	5.2	4.8
Thailand	4.6	3.9	0.7	3.5	1.1	2.8	3.6
Slovenia	4.5	4.0	0.5	2.5	1.9	2.4	2.6
Poland	4.4	4.1	0.3	3.3	1.0	3.2	3.0
Peru	4.1	3.7	0.4	3.8	0.3	3.6	4.1
Luxembourg	4.0	4.3	-0.3	3.6	0.4	3.5	3.2
Hungary	4.0	3.8	0.2	3.4	0.6	3.2	2.5
Chile	4.0	3.4	0.6	2.5	1.5	2.2	3.1
Romania	4.0	5.1	-1.1	4.4	-0.4	4.5	3.2
Cyprus	4.0	3.6	0.4	2.6	1.4	0.3	3.0
Hong Kong	3.8	3.6	0.2	2.7	1.1	2.8	3.0
Bulgaria	3.6	3.8	-0.2	3.2	0.4	2.7	2.9
Israel	3.6	3.3	0.3	3.4	0.2	3.5	3.2
Turkey	3.5	4.4	-0.9	3.5	0.0	6.1	2.0
Australia	3.2	3.0	0.3	2.9	0.3	2.4	2.7
New Zealand	3.1	2.9	0.2	3.0	0.0	3.3	2.9
Czech Republic	3.1	3.5	-0.5	2.6	0.5	2.8	2.6
Switzerland	3.0	2.3	0.7	1.3	1.7	1.8	1.7
Singapore	2.9	2.9	0.0	2.6	0.3	3.4	2.7
United States	2.9	2.9	0.0	2.3	0.5	2.2	1.8
Austria	2.8	2.6	0.2	1.9	1.0	1.3	1.6
Netherlands	2.8	3.2	-0.4	2.6	0.2	1.7	2.2
Colombia	2.8	2.7	0.1	2.8	0.0	3.2	3.6
Korea	2.8	3.0	-0.3	3.0	-0.2	3.0	2.7
Taiwan	2.7	1.9	0.9	1.9	0.9	2.3	2.1
Spain	2.7	2.8	-0.1	2.5	0.1	1.9	1.8
Finland	2.6	2.6	0.1	2.3	0.3	0.8	1.4
Sweden	2.4	2.6	-0.2	2.4	0.0	2.6	2.0
Portugal	2.3	2.4	-0.1	2.0	0.3	1.2	1.5
Mexico	2.2	2.3	-0.1	1.9	0.3	2.5	2.8
Norway	2.1	2.1	0.0	1.6	0.5	1.6	1.9
Canada	2.1	2.1	0.0	2.1	-0.1	2.2	1.8
Greece	2.0	2.0	0.0	2.6	-0.6	-0.3	1.7
Denmark	2.0	2.0	0.0	1.8	0.1	1.7	1.8
Germany	1.9	2.5	-0.6	1.8	0.1	1.8	1.5
Russia	1.7	1.7	0.0	1.6	0.1	0.3	1.5
France	1.6	2.1	-0.5	1.8	-0.2	1.2	1.6
Belgium	1.5	1.9	-0.4	1.6	-0.1	1.2	1.5
Brazil	1.4	2.3	-0.8	1.5	-0.1	-0.5	2.3
United Kingdom	1.4	1.6	-0.3	1.5	-0.1	2.2	1.6
Italy	1.2	1.5	-0.4	1.1	0.0	0.3	0.8
Japan	1.1	1.2	-0.1	0.7	0.5	1.3	0.6
South Africa	0.8	1.5	-0.7	1.1	-0.3	1.5	1.7
Argentina	-2.6	2.0	-4.6	2.5	-5.2	0.7	1.9
Venezuela	-18.0	-15.0	-3.0	-6.0	-12.0	-8.1	-2.3

Saludos,

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